Scheduling & Dispatch

Stakeholder Engagement

Industry Workshop 05 October 2023

This presentation provides an update on the Scheduling & Dispatch Programme.

Achievable - Valuable - "Simple"





Scheduling & Dispatch: Industry Workshop (October 2023)

Agenda for today's workshop

Time	Торіс
13:00	Introduction
13:15	Functional Discussion (ESPS, NPDR, W/SDT)
15:00	Market Arrangements Updates (10 mins) (Grace Burke)
15:00	Break
15:10	Stakeholder Engagement (10 mins) (Seve)
15:20	Upcoming Meetings (10 mins) (Seve)
15:30	Additional Q&A AOB



Since We Last Met

- Additional detail on functional changes
- On schedule for MODS changes (SDP_001 ESPS)
- Preparing MODS changes (SDP_001 NPDR)
- Submitted Plain English Changes for ESPS
- Progressing integrated delivery plan (with key milestones)
- Engaged with technology vendors on detailed design for system changes



Scheduling & Dispatch Programme- Industry Outreach

Why Are We Here?

Inform	We are here is to provide information about the ongoing work with the SDP initiatives and the impact on the market participant community. We will provide a view of the programme's drivers, functional details, structure, timelines, and stakeholder engagement.
Discuss	We will discuss the functional changes and how this impacts you and your portfolio. We will discuss the formal arrangement changes, and stakeholder management. We are happy to field all questions – and we may not be able to answer all of them today.
Listen	We are here to listen. What are you thoughts on the SDP, the functional details and the impacts to your business? What questions do you need answers to? What clarity do you need?
Ask	We will ask for your participation throughout – we are better together.



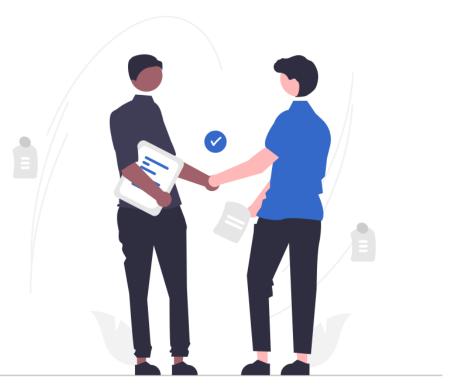
Scheduling & Dispatch Programme - Industry Workshop

Setting Expectations



Meeting Rules

- 1. Engage: actively listen and ask questions. This session is for you.
- 2. Show Courtesy: allow everyone the time and space to participate in the discussion. Don't talk over another speaker.
- **3. Scope Discipline**: maintain focus on SDP. No specific technology discussion today.





Scheduling & Dispatch Programme Overview

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Key Principles

For this complex programme...

- 1. Be **pragmatic** about solution pathways.
- 2. Solve the **immediate and urgent** problems at hand.
- 3. Don't allow perfect to be the enemy of **good**.
- 4. Communicate early and often - to all stakeholders.
- 5. Maintain support of industry.
- 6. Actively manage multidisciplinary delivery team.

Achievable - Valuable -"Simple"

SDP Objective & Drivers

To enhance and improve the technology and capability of scheduling and dispatch in Ireland and Northern Ireland. This is driven by market participant needs, the EU Clean Energy Package mandates, and in support of the broader goals of renewables and System Non Synchronous Penetration (SNSP) penetration targets.

- Clean Energy Package requirements NPDR treatment
- Ireland and Northern Ireland Government renewables targets for the 80%/70% total renewable energy and 95+% system non-synchronous penetration (SNSP) on an instantaneous basis.
- Market Participant requests for certainty on treatment of renewable assets, batteries revenue certainty.
- Market Participant requests for improvement in re-balancing and re-dispatching (prevailing weather).

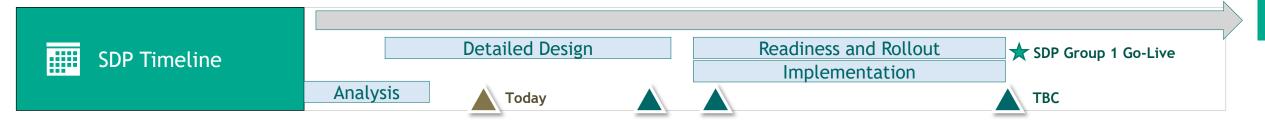
Scope of SDP

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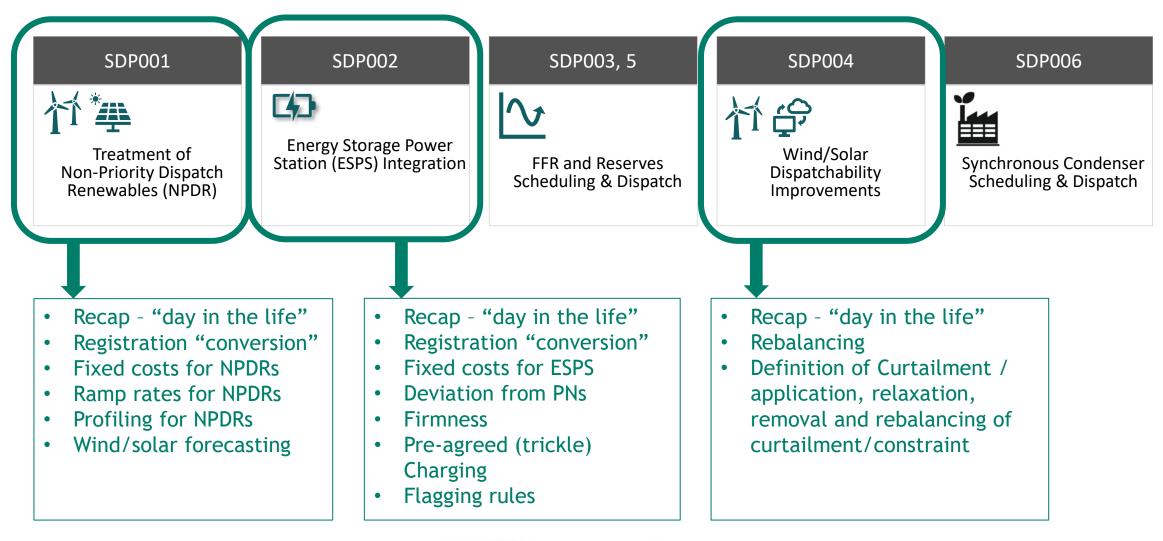
One component of the broader SOEF programme.

- 1. SDP_001: Operation of non-priority dispatch of renewables (NPDR)
- 2. SDP_002: Energy Storage Power Station (ESPS) integration
- 3. SDP_003: Fast Frequency Response (FFR)
- 4. SDP_004: Wind/solar dispatchability improvements
- 5. SDP_005: Reserve services scheduling and dispatch
- 6. SDP_006: Synchronous condenser scheduling and dispatch

Delivery Groupings				
Group 1	Group 2			
• SDP_001	• SDP_003			
• SDP_002	• SDP_005			
• SDP_004	• SDP_006			

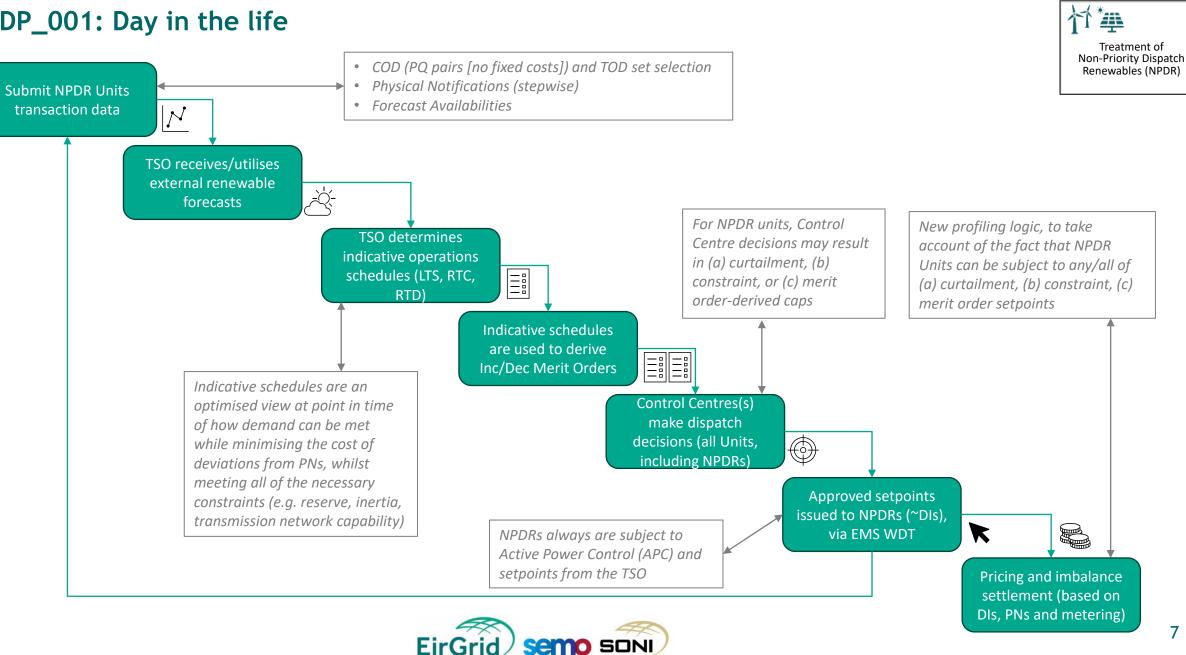


Functional Updates - what will we cover today?





SDP_001: Day in the life



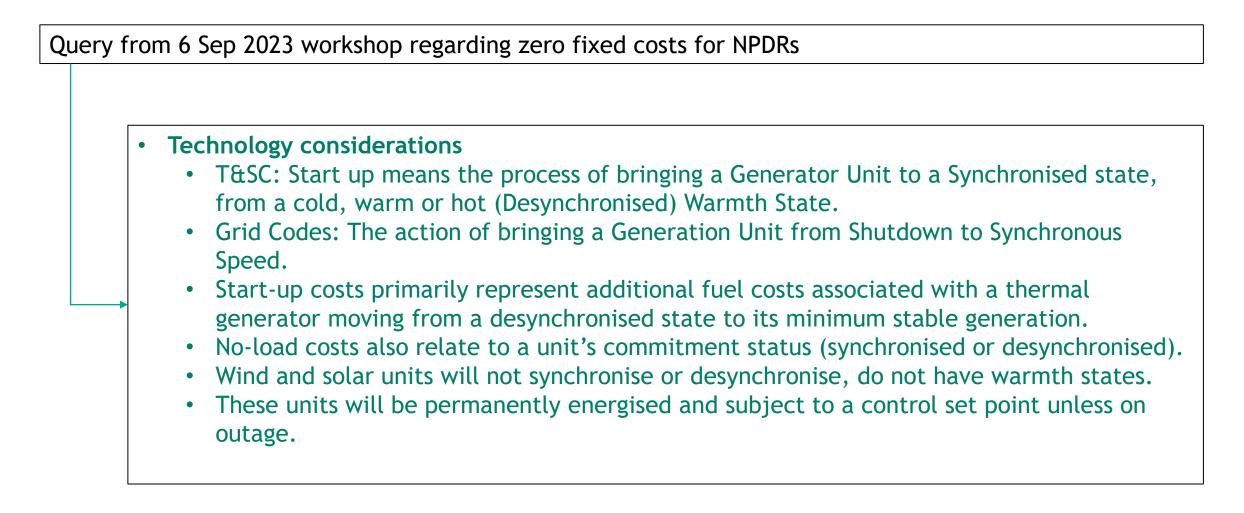
SDP_001: Scope of registration "conversion"

Query from 6 Sep 2023 workshop regarding whether existing units will be "converted" automatically, or whether a re-registration process will be required

- As explained in the last workshop, "conversion" would be ideal
- However, there are many aspects to consider. In particular for NPDRs, data contained within a "gate", valid data will need to be in place as of the cutover time, including:
 - Default Data (Standing Data of type = ALL or day-specific)
 - Complex COD
 - o PNs
 - Forecast Availability
 - TOD sets (up to 5, at least 1)
 - TOD set selection
- Discussions are ongoing to determine what degree of "conversion" is possible. Updates will be provided at subsequent industry workshops
- The working assumption at present is that no new flag will be required to identify NPDRs, only a combination of Fuel Type, Priority Dispatch, Controllable and Dispatchable flags.
- Solar units will continue to be registered as "Wind" under this programme.

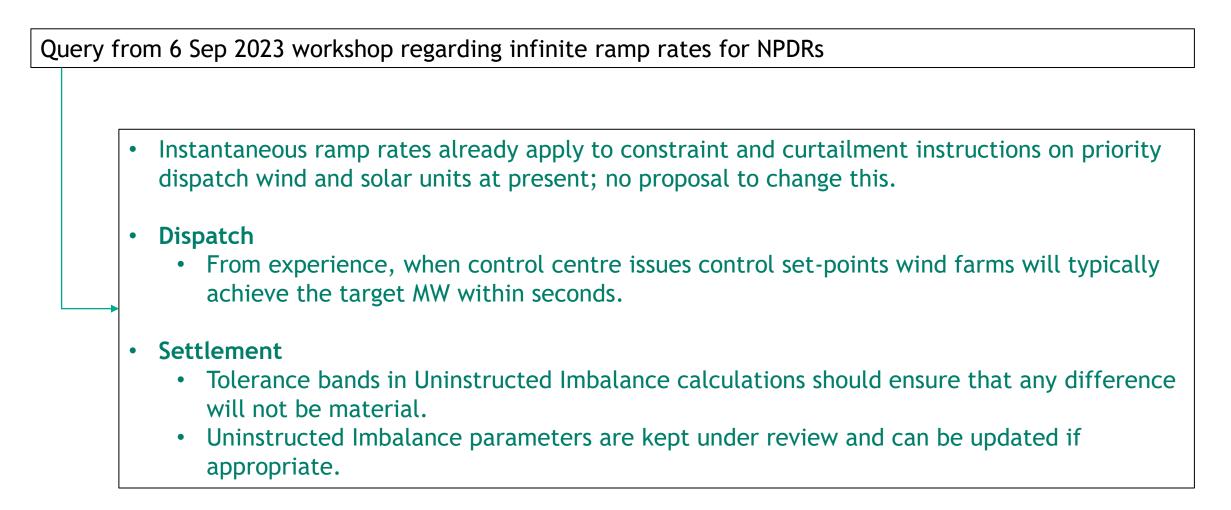


SDP_001: Fixed costs for NPDRs





SDP_001: Query on ramp rates





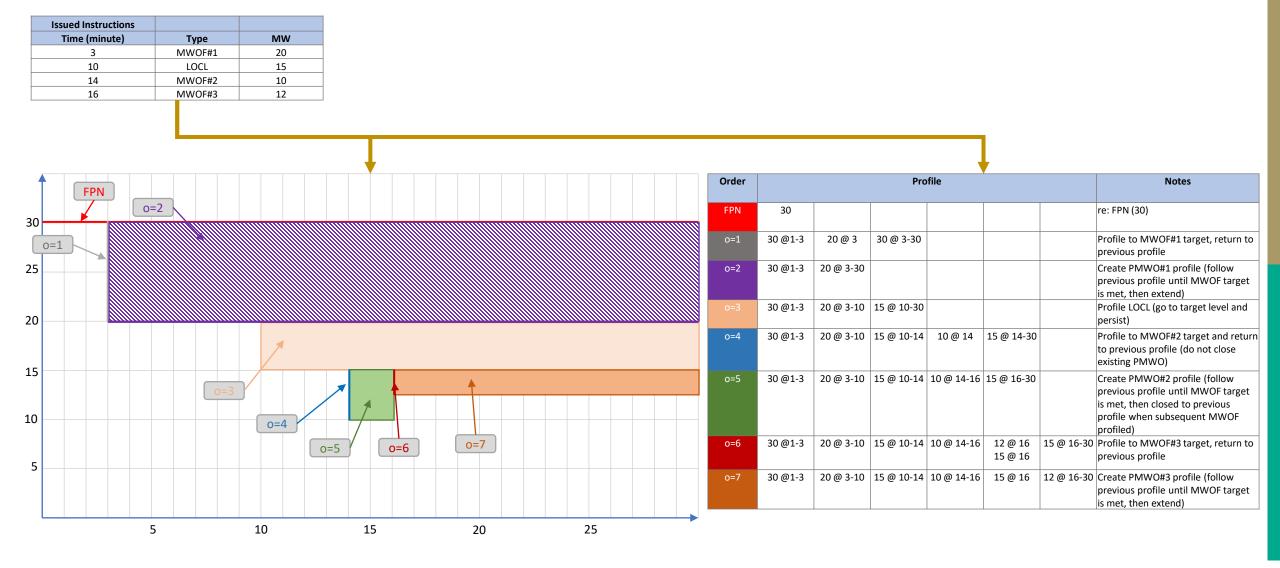
SDP_001: Treatment of NPDRs in profiling/BOA

NPDRs will be subject to balancing [new], curtailment [existing] and constraint [existing] actions as per SEM-21-027

- NPDRs will receive:
 - MWOF instructions (balancing actions)
 - CURL/CRLO instructions (Curtailment)
 - LOCL/LCLO instructions (Constraint)
- Principles to be applied in profiling:
 - Maintains existing logic for profiling of constraint and curtailment instructions based on regulatory decisions.
 - Additional logic required to profile merit order/energy balancing set points alongside constraint and curtailment.
 - Pseudo instructions are not closed when MWOF instructions are not adjacent when a new instruction is applied (where adjacent means there is no LOCL or CURL between the MWOF actions).
 - MWOF will (when issued) always be below the lowest active curtailment / constraint.
 - LOCL or CURL instructions cannot result in Incremental actions.
 - Where instructions persist across Trading Period boundaries, PISP will continue to be used to close MWOF instructions and to persist the action in the new Trading Period (allowing correct assignment of COD to the volumes in each Trading Period). Existing PISP existing logic will be enhanced to ensure that ordering of the instructions is maintained pre and post the Trading Period boundary.



SDP_001: Profiling example #1 ("multiple MWOFs with reducing DEC")





SDP_001: Profiling example #2 ("multiple MWOFs with reducing DEC (extended version)")

Issued Instructions

Time (minute)

Туре

MW

Important Notes:

(1) assumption is that MWOF will always be below the lowest active curtailment /

	5	MWOF#1	80				1	, onstrai				,			,
	6	LOCL	60				(2) P	MMO i	is <u>not</u> clos	ed when	MW/OF i	nstructio	ns are no	nt adiace	ont
	8	CURL	50				(2) ''		5 <u>1101</u> c105		mmorr				
_	11	MWOF#2	35												
	19	MWOF#3	45												
,								Order			Pro	file			Notes
120								FPN	100						re: FPN (30)
	FPN 0=2							o=1	100 @1-5	80 @ 5	100 @ 5-30				Profile to MWOF#1 target, return to previous profile
100	0=1							o=2	100 @1-5						Create PMWO#1 profile (follow previous profile until MWOF target is met, then extend)
80									100 @1-5	80 @ 5-6	60 @ 6-30				Profile LOCL (go to target level and persist)
		1						o=4	100 @1-5	80 @ 5-6	60 @ 6-8	50 @ 8-30			Profile CURL (go to target level and persist)
60	0=3							o=5	100 @1-5	80 @ 5-6	60 @ 6-8	50 @ 8-11	35 @ 11	50 @ 11-30	Profile to MWOF#2 target and return to previous profile (do not close existing PMWO)
40 20		0=4	4			0=8		o=6	100 @1-5	80 @ 5-6	60 @ 6-8	50 @ 8-11	35 @ 11-19	50 @ 11-30	Create PMWO#2 profile (follow previous profile until MWOF target is met, then closed to previous profile when subsequent MWOF profiled)
			0=6		0=7			o=7	100 @1-5	80 @ 5-6	60 @ 6-8		45 @ 19 50 @ 19		Profile to MWOF#3 target, return to previous profile
	5		10	15	20	25	٢	o=8	100 @1-5	80 @ 5-6	60 @ 6-8	50 @ 8-11	35 @ 11-19	45 @ 19-30	Create PMWO#3 profile (follow previous profile until MWOF target is met, then extend)



SDP_001: Scheduling Approach

Not currently possible to use forecasts submitted by Participants

Treatment of Non-Priority Dispatch Renewables (NPDR)

- Renewable forecasts
 - Control centre engineers will be able to better utilise external forecasts from vendor and/or availability submitted by Participants via the MPI
 - Additional flexibility for control centre engineers to enable greater control of weighting and blending of forecasts from different forecast vendors / participant-submitted availability
- Scheduling
 - NPDR units will be scheduled based on submitted COD, TOD, and PN (and will have zero start-up costs and no-load cost)
 - NPDR units will be considered Or wind forecast that was used in each scheduling process

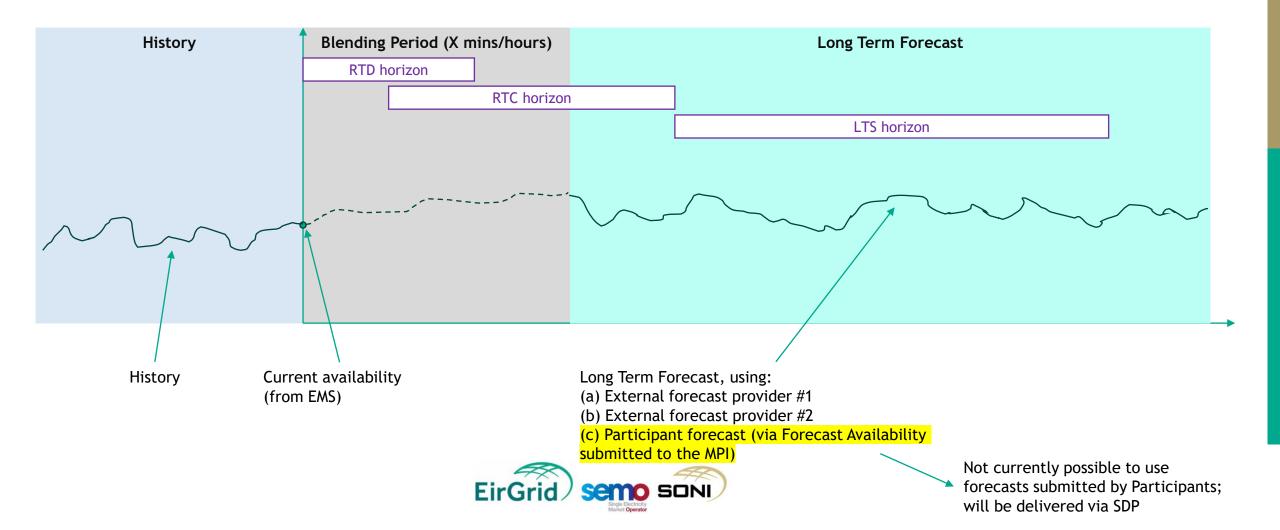
• Dispatch

- Given the volume of NPDR Units, they will be grouped within control centre online merit orders, grouped into price bands
- Control centre engineers will be able to select constraint, curtailment or merit order (MWOF) actions
- NPDRs will always have an MWOF instruction in place (and may also have curtailment/constraint)



SDP_001: Wind/Solar Forecasting

- The TSOs' short-term forecasting system (WPRED) runs every minute, joining together the real-time situation (via telemetry collected in the EMS) to the long-term forecast through a blending period
- The short-term forecast is ONLY used to support scheduling processes, real time availability is used for dispatch and settlement
- Given the frequency of update, publication of forecasts every minute is impractical

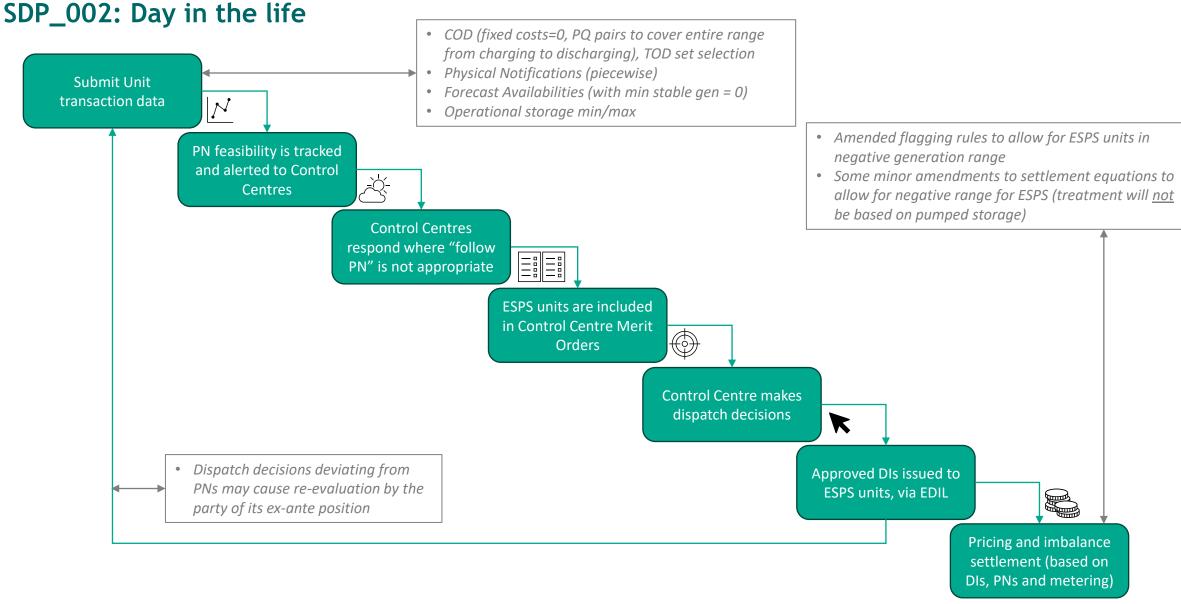


SDP_001: Current wind/solar forecast publications

Report	Report Name	When published?	Member Private	Member Public	General Public
REPT_012	Forecast Availability	Ex-post for previous Trading Day		Y	Y
REPT_027	Four Day Rolling Wind Unit Forecast Report (includes solar)	4 times per day, covering next 4 Trading Days		Y	
REPT_028	Four Day Aggregated Rolling Wind Unit Forecast Report (includes solar)	4 times per day, covering next 4 Trading Days		Y	Y
REPT_075	Aggregated Wind Forecast Report (includes solar)	4 times per day, covering next 4 Trading Days		Y	Y
REPT_082	Average Outturn Availability	Ex-post for previous Settlement Day		Y	Y

• Information relating to renewables forecasts (from external providers) is already published (both to Participants and to the general Public)







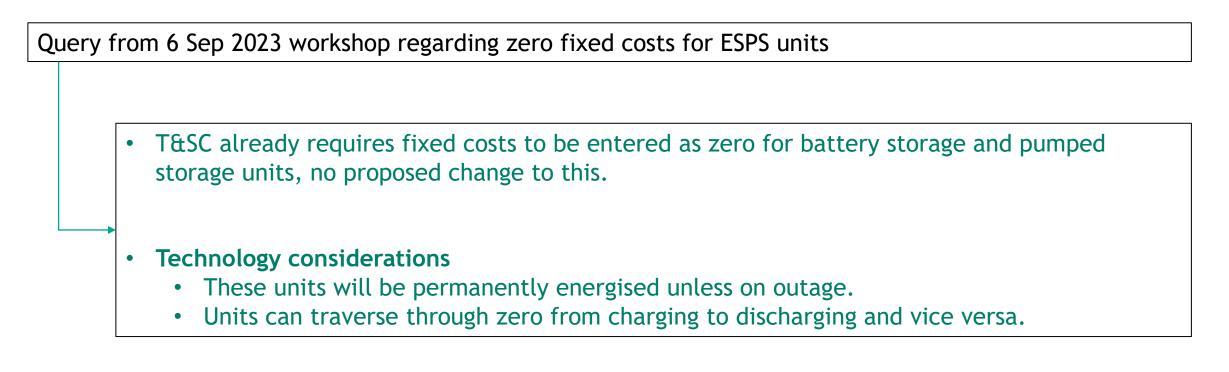
SDP_002: Scope of registration "conversion"

Query from 6 Sep 2023 workshop regarding whether existing units will be "converted" automatically, or whether a re-registration process will be required

- As explained in the last workshop, "conversion" would be ideal
- However, there are many aspects to consider. For ESPS units, initial view is that conversion is likely to be simpler than for NPDRs, as current battery units (registered as Multi-Fuel) already have COD, TOD, PNs etc (although some additional fields are required).
- Discussions are ongoing to determine what degree of "conversion" is possible. Updates will be provided at subsequent industry workshops

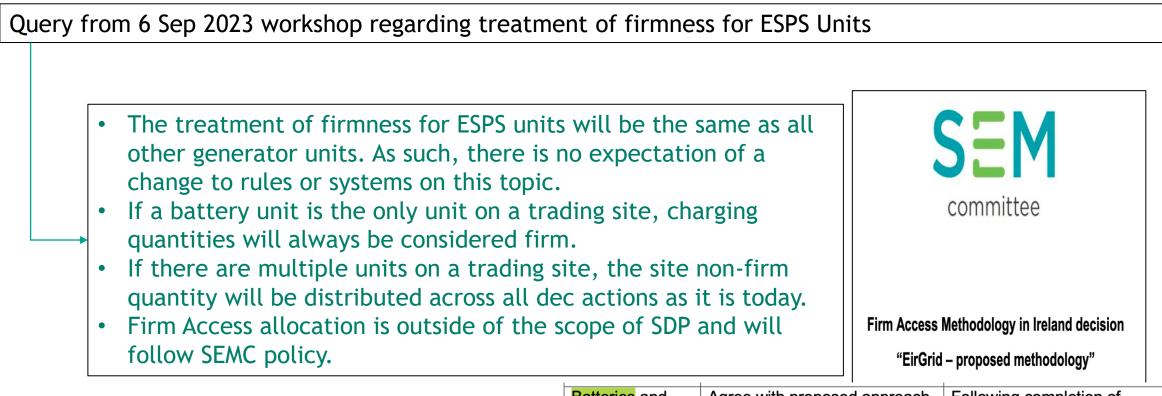


SDP_002: Query on Fixed Cost recovery





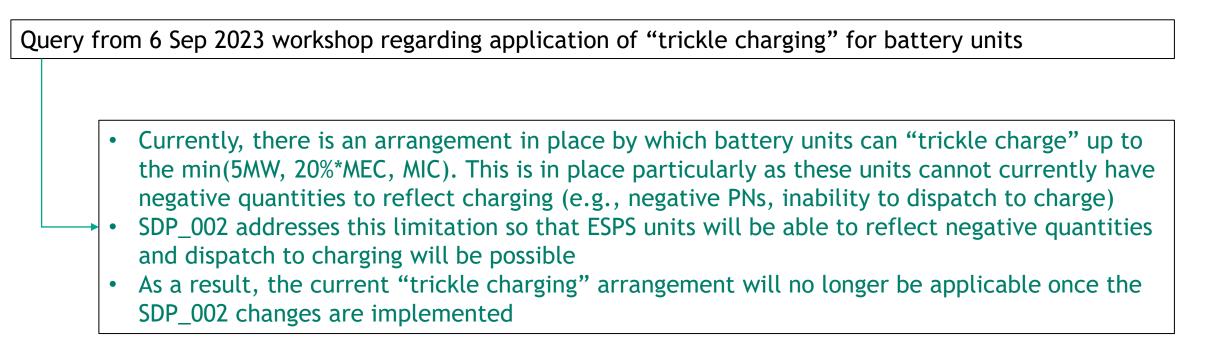
SDP_002: Firmness



Batteries and	Agree with proposed approach	Following completion of
other system	of treating batteries and other	Electricity Storage Policy
service	service providers as outside	Framework by DECC a review
providers	the scope of this Firm Access	will be carried out.
	methodology.	



SDP_002: Query on "Trickle Charging"





SDP_002: Query on Deviation from PNs

Query from 6 Sep 2023 workshop regarding obligation on Participants to update PNs following TSOs dispatching away

• Participant concerns that PNs may not be able to be updated (i.e., gate closed or insufficient ex-ante liquidity)

Key considerations:

- TSOs must be able to dispatch ESPS units
- PNs must reflect ex-ante trading position and must be physically feasible
- Participants can reflect any commercial risk in their Simple COD, including prices which indicate the desire (or not) of being dispatched by the TSOs away from PNs
- This principle exists already for pumped storage, by which the effects/risks of dispatch away from PNs is managed by the participant
- Initial discussions by TSOs suggests that there would be no practical means to address in balancing market settlement situations where PNs across the day become infeasible as a result of TSO actions

As a result, the TSOs' current assumption is that existing mechanisms will be used by Participants to manage/reflect the commercial risk of deviations from PNs



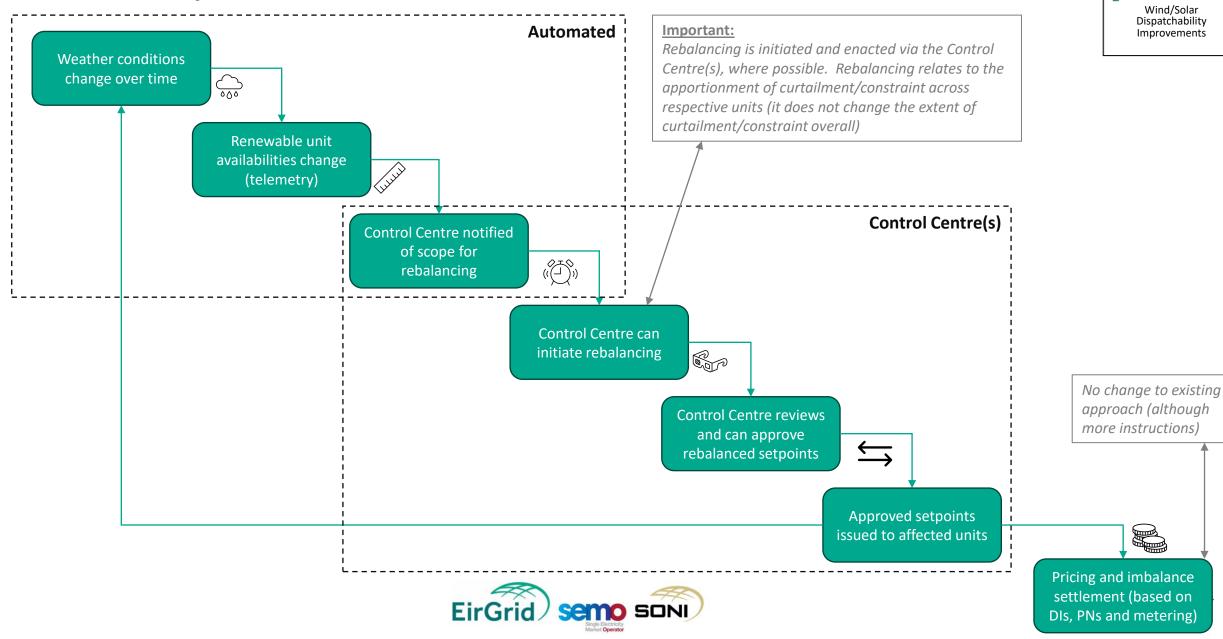
SDP_002: Amendments require to flagging rules

Updates to the existing Non-Marginal Flagging and Non-Energy Flagging rules are needed to allow for ESPS units operating below OMW

Flagging Rule Type	Flagging Rule	Change Required
Non-Marginal	-	Clarify for ESPS that HOL = declared EDIL MDMW and LOL = declared EDIL MNMW
Non-Energy	Primary Operating Reserve Secondary Operating Reserve Tertiary 1 Operating Reserve Tertiary 2 Operating Reserve Fast Frequency Response	In FPN test, change: "unit is non-energy flagged if 0 < QRTD <= GRMN" to "unit is non-energy flagged if QRTD is not equal to 0 and QRTD <= GRMN"
Non-Energy	Ramp Margin 1 Ramp Margin 3 Ramp Margin 8	In FPN test, change: "unit is non-energy flagged if QRTD > 0" to "unit is non-energy flagged if QRTD is not equal to 0"
Non-Energy	STL	In FPN test, change: "0 < QRTD <= GRMN" to "QRTD is not equal to 0 and QRTD <= GRMN"



SDP_004: "Day in the life"



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SDP_004: What is rebalancing? Why is rebalancing important?

CURRENT DEFINITIONS OF CONSTRAINT AND CURTAILMENT:

- **Constraint**: "If the Control Centre assumed it had control over every price taking generation unit in tie break on the island of Ireland and the security issue presented could only be resolved by reducing the output of one or a small group of price taking generation units in tie break then that reduction is deemed a constraint and logged as such"
- **Curtailment:** "If the Control Centre assumed it had control over every price taking generation unit in tie break on the island of Ireland and the security issue presented could be resolved by reducing the output of any or all of the price taking generation units in tie break then that reduction is deemed a curtailment and logged as such"

CURRENT APPROACH TO APPLICATION/REMOVAL OF CONSTRAINT AND CURTAILMENT:

- Application: "Active Power Control setpoints are both calculated on the basis of distributing a reduction in output between price taking generation unit in tie break using the Active Power output of each price taking unit in tie break to be curtailed or constrained"
- **Removal (part or all)**: "Active Power Control setpoints are calculated on the basis of distributing an increase in output between price taking unit in tie break on a pro-rata basis whilst ensuring that following the removal of a curtailment the Active Power Control setpoint for no unit exceeds any constraint setpoint that was already in place"

WHAT IS REBALANCING? WHY IS REBALANCING IMPORTANT?

- Rebalancing is a process by which redistribution of Curtailment or Constraint is performed. The TSOs are are looking to introduce rebalancing to address treatment deemed to be inequitable by the industry.
- Discussions with various parties with renewable generator units have confirmed that the current approach to application of Constraint and Curtailment does not take appropriate account of prevailing weather conditions
- Effective rebalancing should redistribute constraint and curtailment volumes across relevant renewable units accounting for the variation of weather conditions (as measured by varying unit availability, real time telemetered Available Active Power) when practical to do so.



Extract from SEM-13-011

Extract from SEM-13-011

SDP_004: Definition of Curtailment - requirement to update

- Original definitions of Curtailment were approved as part of SEM-13-010 and its annex (referred to as SEM-13-011)
- As part of the developments in the Scheduling and Dispatch Programme (SDP), two of its constituent initiatives affect the definition of Curtailment:
 - Treatment of Non-Priority Dispatch Renewables (NPDRs), which will be subject to Curtailment, Constraint and Balancing Actions (required per SEM-21-027)
 - In response to industry feedback, amendment to how Constraint/Curtailment are fairly distributed (particularly to address the "prevailing wind" issue)
- SEM-21-027 requires the TSOs to update the annex to SEM-13-010 (SEM-13-011) to reflect current requirements/terminology

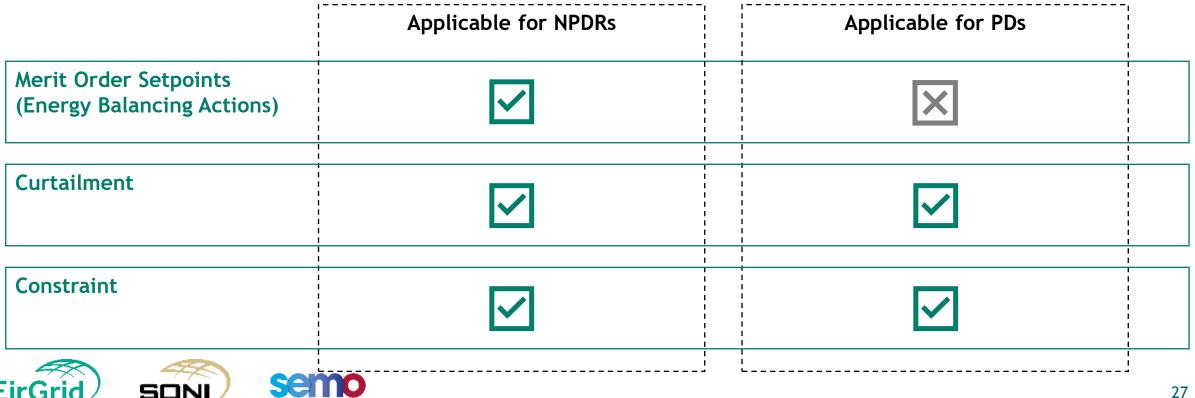




The TSOs' ruleset to distinguish between constraint and curtailment events was approved by the SEM Committee and published as an Annex to SEM-13-010 in 2013⁷ and it would be expected that the terminology used may require some updates given the number of changes to the market that have occurred to date. On this basis, the RAs request that as part of the submission of the TSOs on the design and implementation of the treatment of new renewable units in the SEM, this document is reviewed and updated as required.

SDP_004: In-progress activities

- Clarification of Curtailment in the context of Curtailment / Constraint / energy balancing actions and • how these apply to priority dispatch and non-priority dispatch units (to respond to the action on TSOs from SEM-21-027)
- Logic for interaction between balancing actions and actions for Constraint/Curtailment (NPDRs)
- Amendments to calculation for Constraint/Curtailment (apply/relax/remove/rebalance)



SDP_004: Some principles for apply/relax/remove/rebalancing calculations

IMPORTANT NOTE: below is part of design discussions and may be amended

- Take Availability into account where possible (to reflect changing weather conditions)
 - Application/relaxation/removal/rebalancing must be with respect to already approved "actions"
 - For NPDRs: availability, Merit Order setpoints, Curtailment, Constraints
 - For PDRs: availability, Curtailment, Constraints
 - A change in availability may not change a unit's setpoint (if it is bound by another action)
- Scope for rebalancing will be calculated and provided to Control Centre engineers
 - Scope for re-balancing will be calculated by the systems and provided to CC engineers
 - Re-balancing must be Control Centre-led/approved, as it can require changing the output of large numbers of units across the jurisdiction (impacting on system security). Re-balancing cannot be automated.



Code Change Schedule

Initiative	T&SC Mods Committee	Grid Code Review Panel/ Joint Grid Code Review Panel
SDP_02 - ESPS Integration	19/10/2023	Q1 2024 (TBC)
SDP_01 - Operation of Non-Priority Dispatch of Renewables and SDP_04 - Wind/Solar Dispatchability Improvements	Feb 2024 (TBC)	Feb 2024 (TBC)





Ongoing Stakeholder Engagement



Stakeholder Engagement

Stakeholder Engagement will continue. We will host more industry-wide workshops and focused sessions for different groups (technical, programme management).

Engagement is bi-directional. We need to hear from you! You will hear from us.

Bilateral Meetings

Ongoing bilateral meetings to discuss SDP details.

Industry-Wide Engagement

- Monthly cadence for Industry workshops
- Standing placeholder at Market Operator User Group



Contacting SDP

To raise an issue or query for the Scheduling & Dispatch Programme:



SDP Queries SchedulingandDispatch@Eirgrid.com

Operating Hours 9:00am - 5:00pm IPT (Mon-Fri)

Queries received outside of operating hours will be addressed the next business day.

Information to Provide

- Your Name
- Your email & phone number
- Your organisation
- Topic of Issue/Query
- Description of the issue or query
- Any additional information to aid in understanding the issue

or query



Scheduling & Dispatch: Industry Workshop (October 2023)

Future Workshops and Topics

Date	Meeting Location / Time
01 Nov 2023	Belfast, 1100 - 1500
06 Dec 2023	Dublin, 1300 - 1600
10 Jan 2023	Dublin, 1300 - 1600
07 Feb 2023	Dublin, 1300 - 1600
06 Mar 2023	Belfast, 1100 - 1500



Future Discussion Topics

- Delivery Plan (w/ milestones)
- Market Participant Readiness
- Programme Readiness
- Technical Details (test environment, qualifications)
- Transition Plan (Registration, Data Readiness)
- Tranche 2



Next Steps

Next Steps

Please provide feedback when you have reviewed and considered the information from today's discussion.

Follow-up from any "Listen" item discussed today.

Be on the lookout for the next Industry Workshop, to be scheduled at a monthly cadence.





Actions and Open Questions



SDP: Glossary

Term	Definition
APC	Active Power Control
BA	Business Analyst
BM	Balancing Market
CC	Control Centre
ССТ	Control Centre Tools (LSAT, RMT & VTT)
COD	Commercial Offer Data
CSB	Counterparty Settlement and Billing
DI	Dispatch Instruction
DRDQ	Dispatch Regime Dispatch Quotient
EG	EirGrid / SONI / SEMO
EMS	Energy Management System
ESPS	Energy Storage Power Station
FFR	Fast Frequency Response
GDX	Group Data Exchange
GSP	Generator Setpoint
HIS	Historical Information Server
HLR	High Level Requirements
IPO	Innovation and Planning Office
IPQBOA	Instruction Profile Quantity Bid Offer Acceptance
JAPR	Jurisdictional Active Power Ratio
MI-STL	MMS to CSB integration
MMS	Market Management System
MOL	Merit Order List
MPI	Market Participant Interface
NF	Non-Functional
NPDR	Non-Priority Dispatch of Renewables Unit
OMS	Outage Management System

Term	Definition
OUI	Operator User Interface
PD RES	Priority Dispatch. Renewable Energy Source
PIMB	Imbalance Price Calculation
PIO	People and Information Office (IT)
PN	Physical Notification
PS	Pumped Storage
QD	Dispatch Quantity
QM	Metered Quantity
RMT	Ramping Margin Tool
ROM	Rough Order of Magnitude
RSD	Reserve Scheduling Dispatch
RT	Real Time
RTQBOA	Real Time Quantity Bid Offer Acceptance
RTU	Remote Terminal Unit
S&D	Scheduling and Dispatch
SCADA	Supervisory Control and Data Acquisition
SDP	Scheduling and Dispatch Programme
SEMO	Single Electricity Market Operator
SME	Subject Matter Expert
TOD	Technical Offer Data
TSO CSB	Transmission System Operator Counterparty
130 C30	Settlements & Billing
UC	Use Case
WDT	Wind Dispatch Tool
WEF	Wind Energy Forecast
WPRED	Wind Predictor